

**Northern Illinois Area (NIA) 20 Finance Committee Report
NIA Fall Assembly, LaFox, IL**

September 15, 2018

The Finance Committee was contacted by the NIA Chair via to review a request to fund participation in the Bridging the Gap Weekend Workshop for a BTG volunteer from District 22 which is not included in the Primary Purpose Register. The committee suggests that the requestor make the appropriate motion to the assembly to seek reimbursement.

Additionally, we had a conference call on September 3, 2018. We discussed the following issues:

- The need for clarification of the guidelines for reimbursement of expenses for NIA representatives at the 2018 IL State Conference in years when it is held in either Area 19 or Area 21.
- The need to forward excess funds to the General Service Board. A motion to forward \$10,000, nearly half of the current surplus beyond our anticipated expenses and prudent reserve, is on the agenda today. The Finance Committee urges passage of the motion.
- The Area Inventory shows that there is widespread lack of understanding of how the Primary Purpose Register works. It was agreed that, led by the Treasurer and Alternate Treasurer, the committee would develop and implement an education program to take into the Districts.

Respectfully submitted,

NIA Finance Committee:

Carol H., NIA Treasurer

John P., DCM (D42)

Lisa S., DCM (D40)

Susan V., NIA Alternate Treasurer

Tom B., Past Delegate (Panel 42)

Tom G., DCM (D21)